

# Agenda

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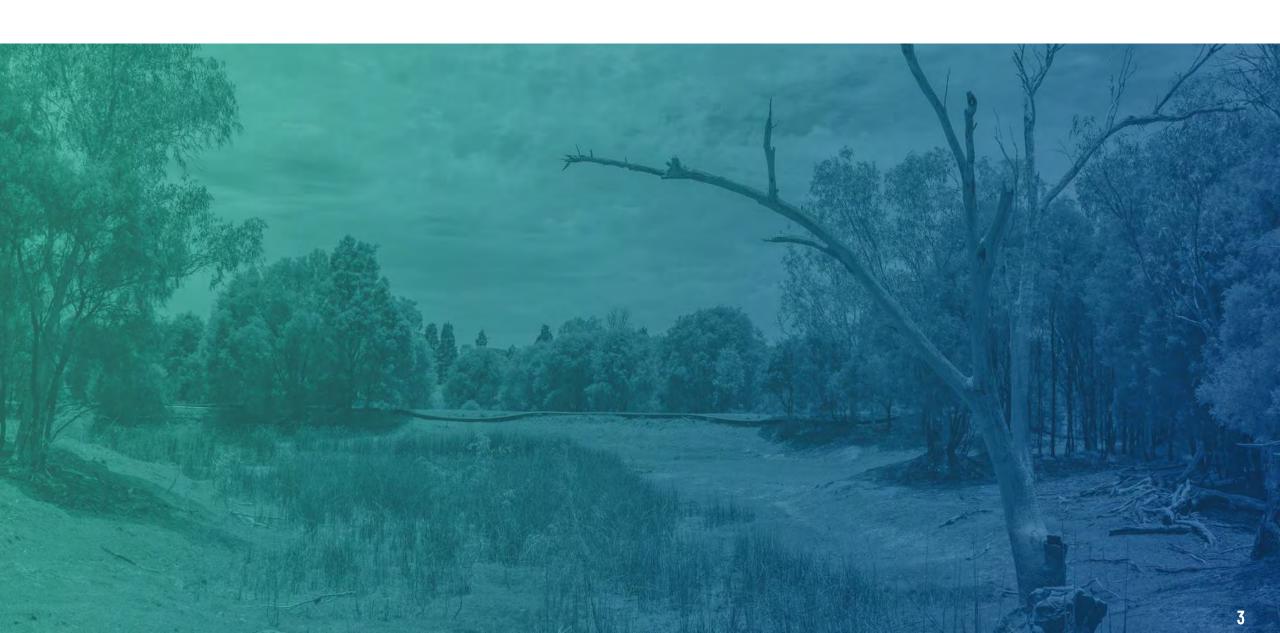
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#### 1. Genex





#### Genex at a glance



 Diverse portfolio of renewable energy and storage projects across QLD and NSW





 Founded in 2014 as an ASX-listed company and transitioned to a wholly owned subsidiary of J-POWER in 2024





#### THE >\$1.2BN PORTFOLIO OFFERS:

150 MW In Operation

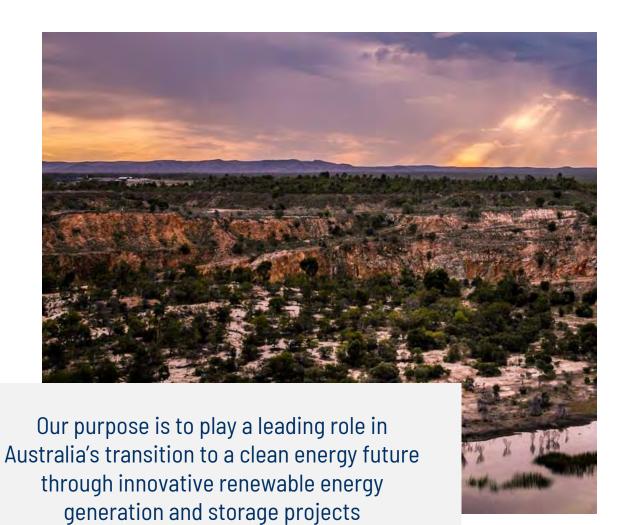
250 MW Under construction

2.3 GW In Pipeline Assets

985 GWh Generated

815,566 Tonnes  $CO_2$  saved

The first pumped storage hydro project in Australia in >40 years



#### Diverse renewable energy portfolio



#### KIDSTON CLEAN ENERGY HUB

Kidston Pumped Storage Hydro (K2H)

Ownership: 100%

**Capacity:** 250MW/2,000MWh

**Status:** Under construction, commissioning 2H 2025

Kidston Stage 1 Solar (KS1)

Ownership: 100%

Capacity: 50MW

**Status:** In operation since Dec-17

Kidston Wind & BESS Project (K3-Hybrid)

Ownership: 100%

**Capacity:** Up to approx. 270MW/600MWh

**Status:** In development, targeting FID in early 2026

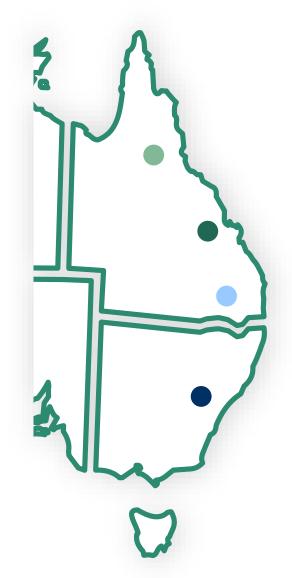
Jemalong Solar Project (JSP)

Ownership: 100%

Capacity: 50MW

**Status:** In operation since Jul-21





	Bouldercombe Battery Project (BBP)	
Ownership:	100%	
Capacity:	50MW/100MWh	Z/27
Status:	In operation since Dec 2023	4

	Bulli Creek Stage 1 Solar (BCS)	
Ownership:	100%	311/4
Capacity:	775MW	
Status:	In development, targeting FID by mid-2025	

	Bulli Creek Stage 1 BESS (BCB)	
Ownership:	100%	
Capacity:	600MW/2,400MWh	[42]
Status:	In development, targeting FID by mid-2026	

Other Pipeline Projects		
Bulli Creek Solar (100%)	Capacity for subsequent stages of up to 825MW	
Bulli Creek BESS (100%)	Capacity for subsequent stages of up to 825MW	
BBP 2 (100%)	Expansion opportunity for further 50MW/100MWh	

# 2. Kidston Clean Energy Hub

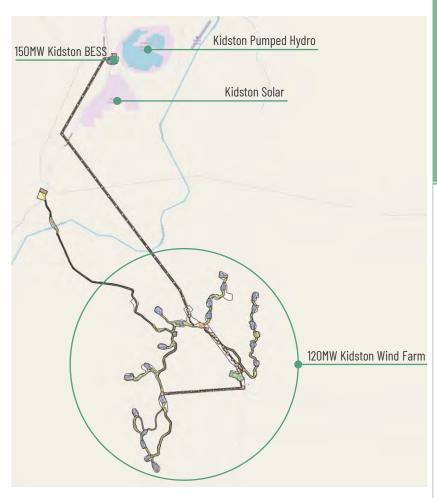






#### Australia's first co-located clean energy precinct





# Solar Pum





Wind



- 50MW
- Contributes ~145,000
   MWh/year powering equivalent of ~26,500 homes annually
- 170 jobs were created with 35% positions filled by women and 15% by Indigenous individuals; a vast number from the local region
- Consistently high performing utility scale solar farm

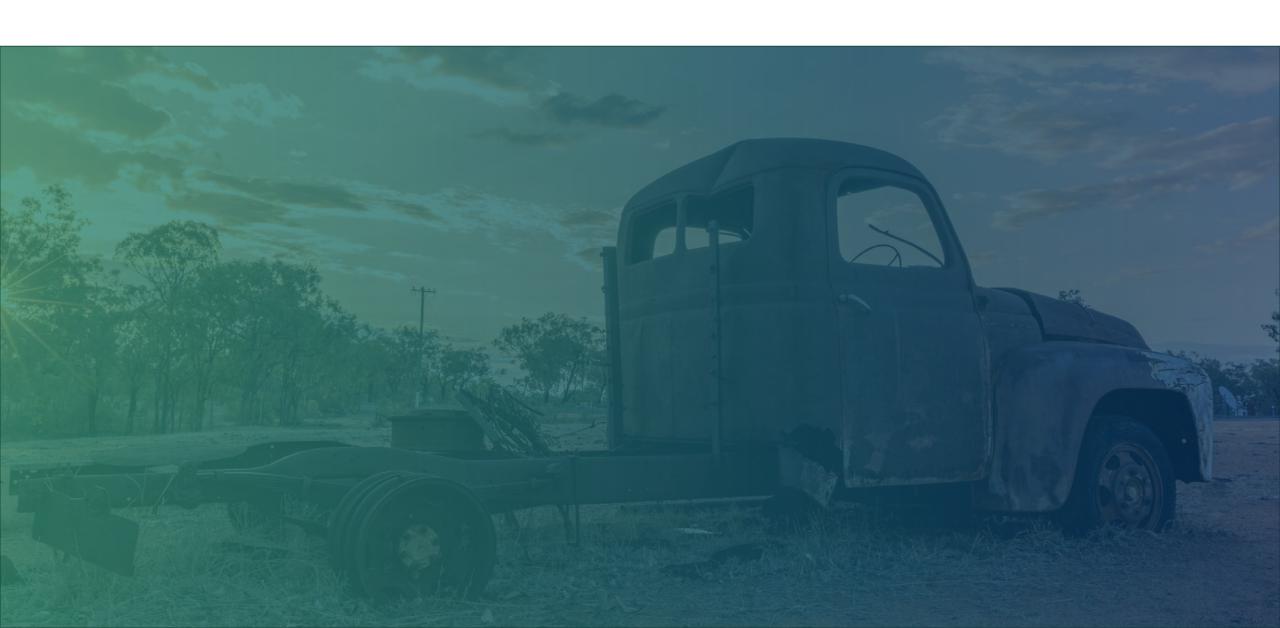
- 250MW / 2,000MWh
- First PSH in Australia for over 40 years
- First in the world to convert a disused gold mine into large scale PSH
- 900 direct jobs created
- Will power approx. 143,000 homes for 6 hours + during peak demand periods
- In partnership with MDJH JV, developed an Indigenous Engagement Strategy serving as a leading case study for Indigenous employment and procurement

- 120MW of wind energy
- Together with the BESS, this is the final stage of the Hub and will strategically utilise remaining capacity of the 275Ky transmission line
- Will create up to 180 construction and 10 operational jobs
- Will prioritise procurement via local businesses and support internships and scholarships
- Will utilise existing infrastructure including roads, accommodation camp, and transmission line

- 150MW / 600MWh of battery energy storage system
- Will complement its colocated renewable energy counterparts by quicky injecting or absorbing energy – stabilising the NQ grid
- Enables better utilisation of the 275kV transmission line by smoothing intermittent generation
- New pivoted model of wind + BESS, reduces environmental and social impacts, including fewer wind turbines, reduced land clearing, and total land required

# 3. K3-Hybrid



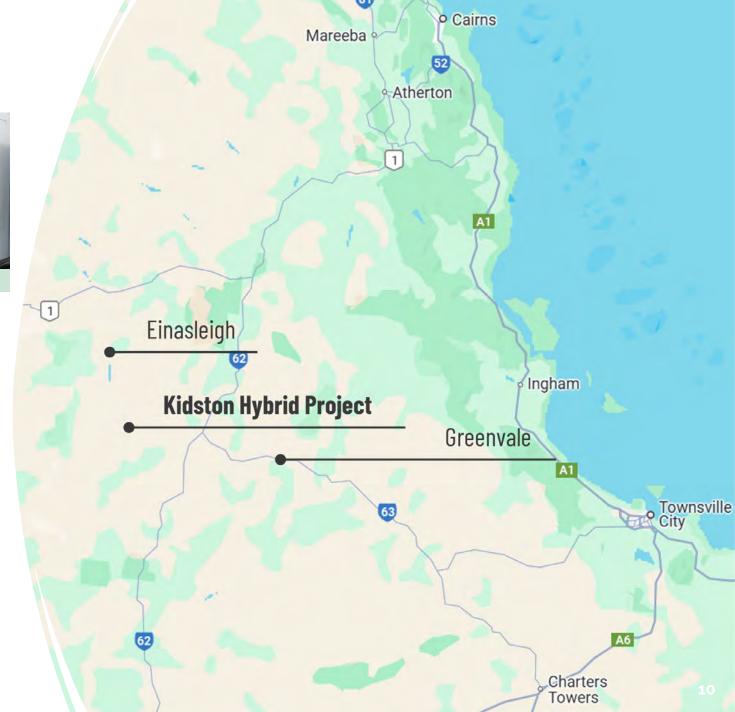


#### K3-Hybrid at a glance





- Located in Kidston, North Queensland
- Formerly the 258MW Kidston Wind Project, pivoted to a 120MW wind farm plus 150MW/600MWh BESS, boosting performance and reducing environmental impact
- Final phase of the Kidston Clean Energy Hub
- Financial close, supply chain/workforce engagement, and commencing construction targeted for 2026





#### K3-Hybrid technical details





- 20 Goldwind 6.0MW wind turbines
- Turbine hub height of 130m and blade tip height of 215m
- 275kV overhead transmission line between a new wind farm substation and the existing Aurumfield substation at Kidston Hydro
- 120 Fluence Gridstack Pro 4-hour storage BESS units, coupled to 48 SMA inverter units located between the existing Kidston Solar and Kidston Hydro
- Supporting infrastructure such as communications towers, operations buildings, fences and roads



#### Partnerships



Significantly reduced execution risk via carefully structured contracts and selected counterparties



Investment partners



Grid connection partners



Turbine supply partners



BESS supply partners



Civil and electrical construction partners

#### Upcoming activities

- Finalising agreements with key stakeholders, including communities and Councils.
- Finalising contractual agreements with suppliers and principal contractor.
- Progressing all necessary planning and environmental approvals through local, State and Federal pathways.
- Progressing revised grid connection arrangements with Powerlink with the enhanced support of the BESS.
- Preparing for construction, which will create local jobs and economic opportunities.







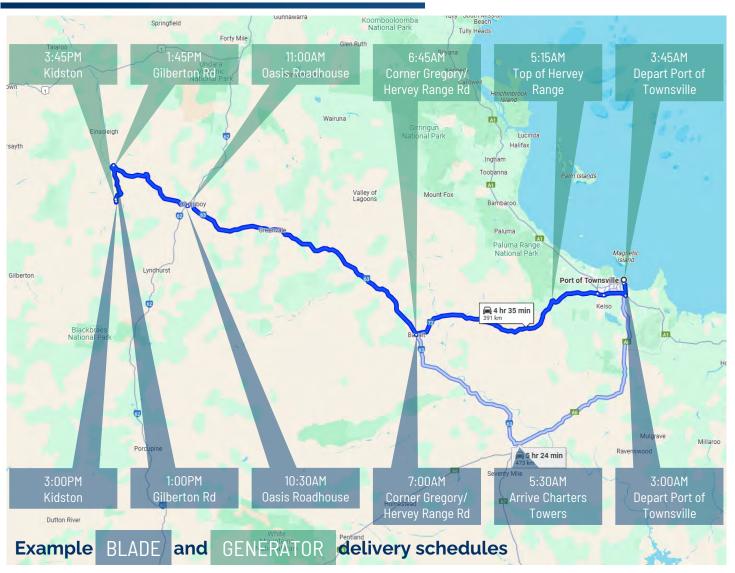
### Implications for communities

Although the project will cause some disruption, primarily due to road use for component deliveries during construction, local communities can expect a series of benefits:

- Creation of approximately 180 construction jobs and 10 ongoing operational roles for skilled personnel
- Local opportunities for procurement and supply chain involvement during construction
- Support for internships, apprenticeships and scholarships
- Community Benefit Scheme that will provide funding for local projects and priorities to be prepared in consultation with Councils and community groups in 2025
- Maintenance of and improvements to roads used by the project

#### Transportation of turbine components





- A total of 260 oversized loads will be required for the wind farm components.
- Genex will aim for all deliveries of heavy loads to be completed in the dry season of 2027.
- Deliveries will follow two routes, depending on the size of the load and concurrent deliveries taking place.
- The largest loads, for example turbine blades, will be delivered via Charters Towers.
- Hervey Range Road will be utilised for other loads to best manage road disruption.

# 4. How we stay in touch





#### Getting involved and staying in touch



#### **Procurement and supply chain opportunities**

The Kidston Hybrid Project will provide opportunities for local engagement in procurement and supply chain. Once the project's detailed design is finalised and all regulatory approvals granted by the Federal and State governments, Genex and our Principal Contractor (CPP and Nacap, or the CNJV) will be reaching out to the community and interested parties to confirm how to express interest and engage.

#### How to stay informed

As we get closer to finalising key agreements and receiving regulatory approvals, Genex will organise more frequent community information sessions and publish regular project updates via a new project website, our usual social media channels and a project newsletter.

If you have any questions or feedback, or would like to register your interest to be kept informed, please get in touch via the Contact Us page on our website, which you can access by scanning this QR code.



# Questions & Answers



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